



January 26, 2018

Dear Timber buyer:

We invite you to bid on a good tract of timber located in Colbert County, Alabama. The timber stands being harvested are predominantly hardwood and our cruise estimates approximately 52 tons per acre of timber, 14 tons per acre of which is hardwood sawtimber (mostly white oak). The topography is rolling, with broad ridges falling off to steeper stream zones. The sale is of all merchantable timber except all cedar and five individually marked trees located in the areas identified on the maps included with this prospectus as "Clear Cut Area". Please note that there is also a small area in which only a few trees have been selected for harvest. This area is identified as "Select Cut Area" on the maps.

Please note the following:

Sale areas have been flagged on site. Interior harvest boundaries around sale areas have been flagged with pink flagging. Stream zone boundaries have been flagged with blue flagging.

No trees are being sold within the stream zone.

All merchantable timber is being sold in the Clear Cut Area, with the exception of all cedar trees and five trees that have been marked with blue flagging and/or blue paint. The locations, DBHs and species of these five trees are shown on the maps accompanying the prospectus.

Trees being sold in the Select Cut Area are identified with orange paint on two sides and once at the ground.

Also, please note that the pine stands along the western boundary are not included in any of the sale areas and are not being sold.

The property has been recently surveyed and these boundaries are marked with flagging.

Maps, our estimates of volumes, contract provisions to be included in the Timber Sale Agreements by which the timber will be conveyed, and a bid form are enclosed. The seller reserves the right to reject any and all bids and to waive any informality in bidding. Seller and/or Agent make no warranty or guarantee, expressed or implied, as to the quality, quantity, or kind of timber on this property.

We will be pleased to show this timber to any prospective bidder who requests our assistance. Sealed bids for the lump sum sale of this timber will be accepted by the Growing Assets, LLC until 2:00 p.m., Tuesday, February 13, 2018, at our office at 112 S. Main Street, Suite 201, Tuscumbia, AL 35674 at which time and place they will be opened. Bids, shall be sealed and marked "Dry Creek" on the envelope. Questions and/or requests should be directed to us at the above address. Bids may also be faxed to (256) 383-2990. Receipt of faxed bids must be confirmed by calling (256) 383-8990.

Sincerely,

Stephan Tomlinson, R.F.

CONTRACT PROVISIONS

Dry Creek Timber Sale

Bid opening Tuesday, February 13, 2018, 2:00 p.m.

The sale will be of all merchantable timber in the areas identified as "Clear Cut Area", less and except all cedar trees and also less and except five trees within the said Clear Cut Area that have been identified with blue flagging and/or paint. The sale also includes certain selected timber located in the areas identified as "Select Cut Area" and marked with orange paint. The Clear Cut Area, and the Select Cut Areas are shown on the attached maps that are made a part of this bid prospectus. The Property on which the timber is to be sold is described as being:

located in the East 1/2 of the West 1/2 of Section 9, Township 5 South, Range 12 West, Colbert County, Alabama.

Boundary lines shown on the maps are deemed to be accurate but actual locations may differ. Where necessary, interior sale area boundaries are flagged on site with pink flagging. Stream Zones are flagged on site with blue flagging.

SELLER discloses that Growing Assets, LLC is representing the interests of, and acting as AGENT for the SELLER.

SELLER and/or its AGENT make no warranty or representations concerning the condition of the premises covered by this contract or the quality, quantity, or kind of the timber conveyed. BUYER assumes all risk of, and shall save SELLER and its AGENT harmless from: (1) all liability resulting from or in any way connected with BUYER's operation under this contract; (2) all liability resulting from the condition of the premises or the use of the premises by BUYER, his or her agents, servants, or employees; (3) damage sustained by BUYER's agents, servants, employees, licensees and invitees while traveling to and from the premises covered by this contract, (4) all liability under the Clean Water Act and all other federal, state and local environmental rules and regulations for activities by BUYER in his operations under this contract, including obtaining and complying with conditions of any required permits.

BUYER agrees to repair immediately any damages to fences or other improvements and to remove immediately any tops or other logging debris falling into any existing field, road, pond or stream. Any damage to roads, ditches, bridges, fields, pastures, fences, planted pines, crops, ponds or streams due to the activities of, or attributable to BUYER shall be evaluated by Growing Assets, LLC and paid for by the BUYER. BUYER agrees to remove any cans, bottles, papers, or other garbage generated during his operations hereunder on a daily basis. The location of all primary skid trails, processing decks (aka loading decks), and haul roads must be approved by AGENT prior to construction and/or use. All existing roads and/or trails will be left in as good a condition after the harvest is complete as prior to harvesting. BUYER also agrees to abide by Best Management Practices as published in "Alabama's Best Management Practices for Forestry 1993" as revised in 2007, while harvesting this timber.

BUYER shall be responsible for securing permission to cross private property as may be convenient or necessary in the performance of this contract. Ingress and egress over SELLER's land is guaranteed by SELLER. All agreements, covenants, duties, rights, privileges and powers contained in the Timber Sale Agreement shall be binding upon and inure to the benefit of the heirs, legal representatives, and assigns of the SELLER and the successors and assigns of the BUYER.

BUYER will be expected to deposit into the escrow account of Growing Assets, LLC **\$3,000** prior to commencement of harvest operations as a performance bond. This deposit shall only be used in the event that BUYER does not comply with the contract provisions and expenses are incurred by the SELLER to correct damages. Any unused portion of the deposit shall be returned to BUYER either upon completion of the harvest or expiration of the timber sale agreement.

All operations covered by the agreement may be suspended by oral or written notice from Growing Assets, LLC without liability to the SELLER or its AGENT if the BUYER fails, in the judgment of Growing Assets, LLC to comply with any or all of the conditions of this agreement. This suspension will remain in effect until the violation is corrected.

BUYER agrees to remove the timber herein conveyed, or that portion of the timber which he desires to remove, by January 31, 2020. The expiration date of this contract shall be January 31, 2020 or completion of logging operations, whichever occurs first. Title to all timber not removed by BUYER prior to the expiration of this contract shall immediately revert to the SELLER.

BUYER shall comply with the Worker's Compensation Act of the State of Alabama and shall furnish upon request unto the SELLER evidence of BUYER'S compliance and shall carry full and adequate Worker's Compensation and Employer's Liability Insurance on all of BUYER'S workers and furnish evidence upon request thereof to the SELLER. BUYER shall maintain continuously during the term hereof, liability insurance in an amount not less than \$1,000,000.00 per occurrence. BUYER shall maintain continuously during the term hereof Comprehensive General Liability Insurance for personal injury and property damage, with combined limits of not less than \$2,000,000 per occurrence.

BID FORM

Dry Creek Timber Sale

Bid opening Tuesday, February 13, 2018, 2:00 p.m.

Stephan Tomlinson, R.F.
Growing Assets, LLC
112 S. Main Street, Suite 201
Tuscumbia, AL 35674

We hereby submit to you, as agent for the Seller, our bid for the timber being sold from within the Sale Areas, and located on the property described as follows:

Located in the East 1/2 of the West 1/2 of Section 9, Township 5 South, Range 12 West, Colbert County, Alabama.

We understand and agree that this timber will be conveyed by a Timber Sale Agreement containing, among others, the paragraphs and maps made a part of your prospectus of the sale. We also understand that the sellers reserve the right to reject any or all bids and to waive any informality in bidding and further that the Seller or its Agent makes no warranty or guarantee, expressed or implied, as to the quality, quantity, or kind of timber on this tract.

We understand and agree that our bid, whether submitted in writing, by phone or by facsimile constitutes a binding offer to purchase.

For the advertised timber situated on the above described property, we bid the following amount:

(\$ _____) _____

BIDDER:

BY (if other than individual):

Address

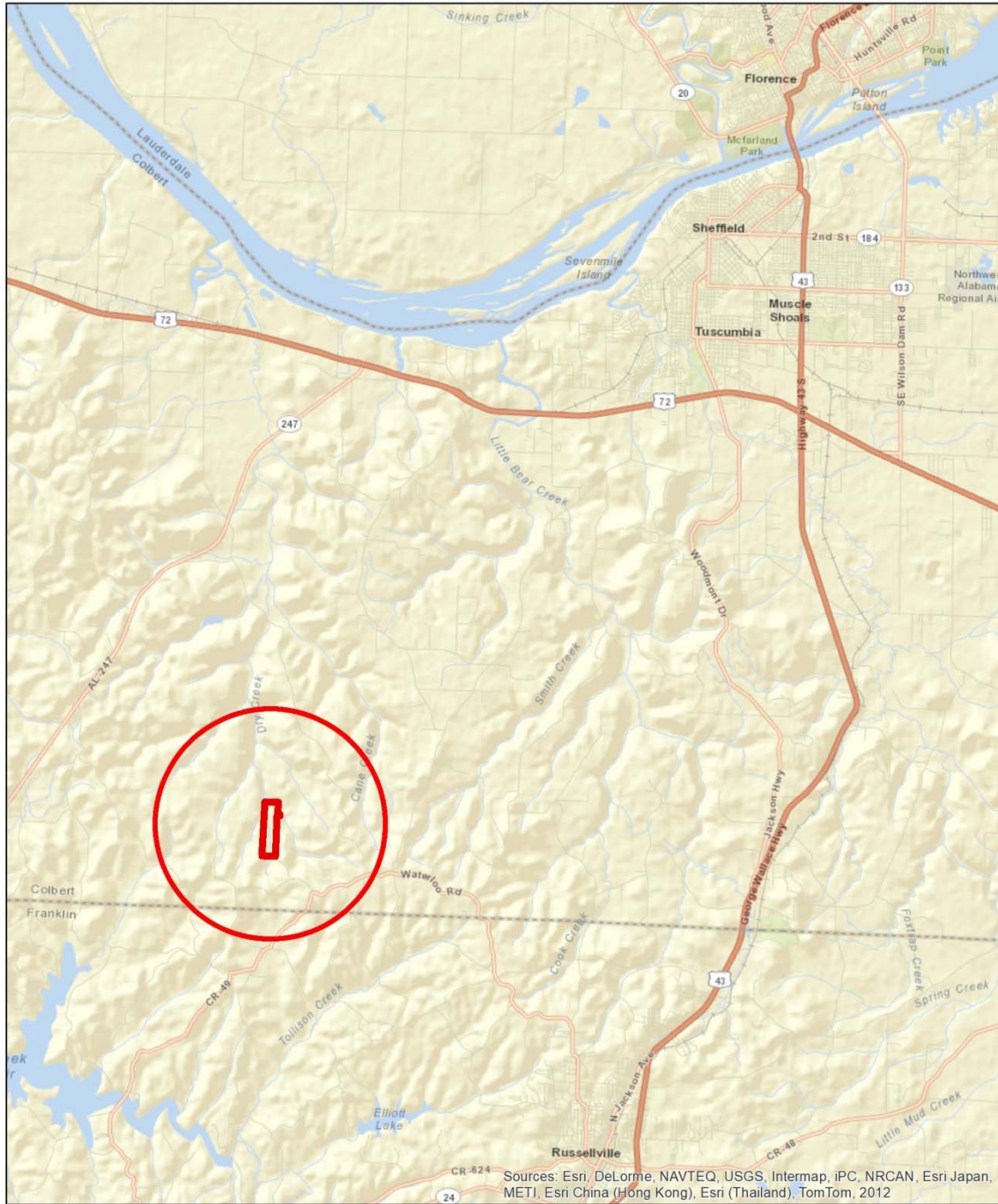
Phone

City, State Zip Code

Fax

Email Address

AREA MAP



RLR01
Colbert County, AL



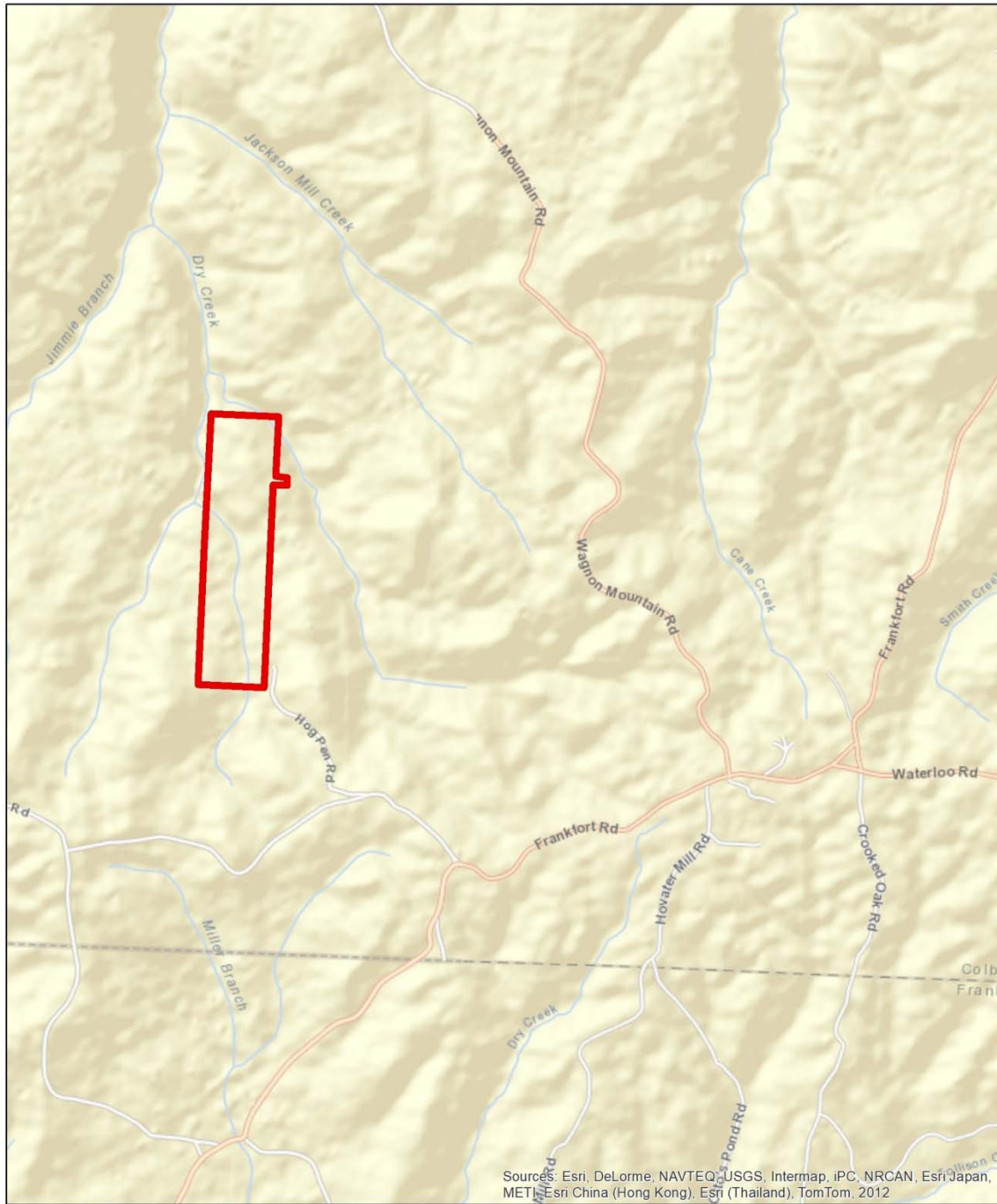
0 1.25 2.5 5 Miles

Growing Assets, LLC

Growing Assets, LLC
112 South Main Street, Suite 201
Tuscumbia, AL 35674

Dry Creek Timber Sale
Township 5s, Range 12w
Colbert County, AL

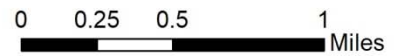
AREA MAP



Source: Esri, DeLorme, NAVTEQ, USGS, Intermap, iPC, NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand), TomTom, 2012

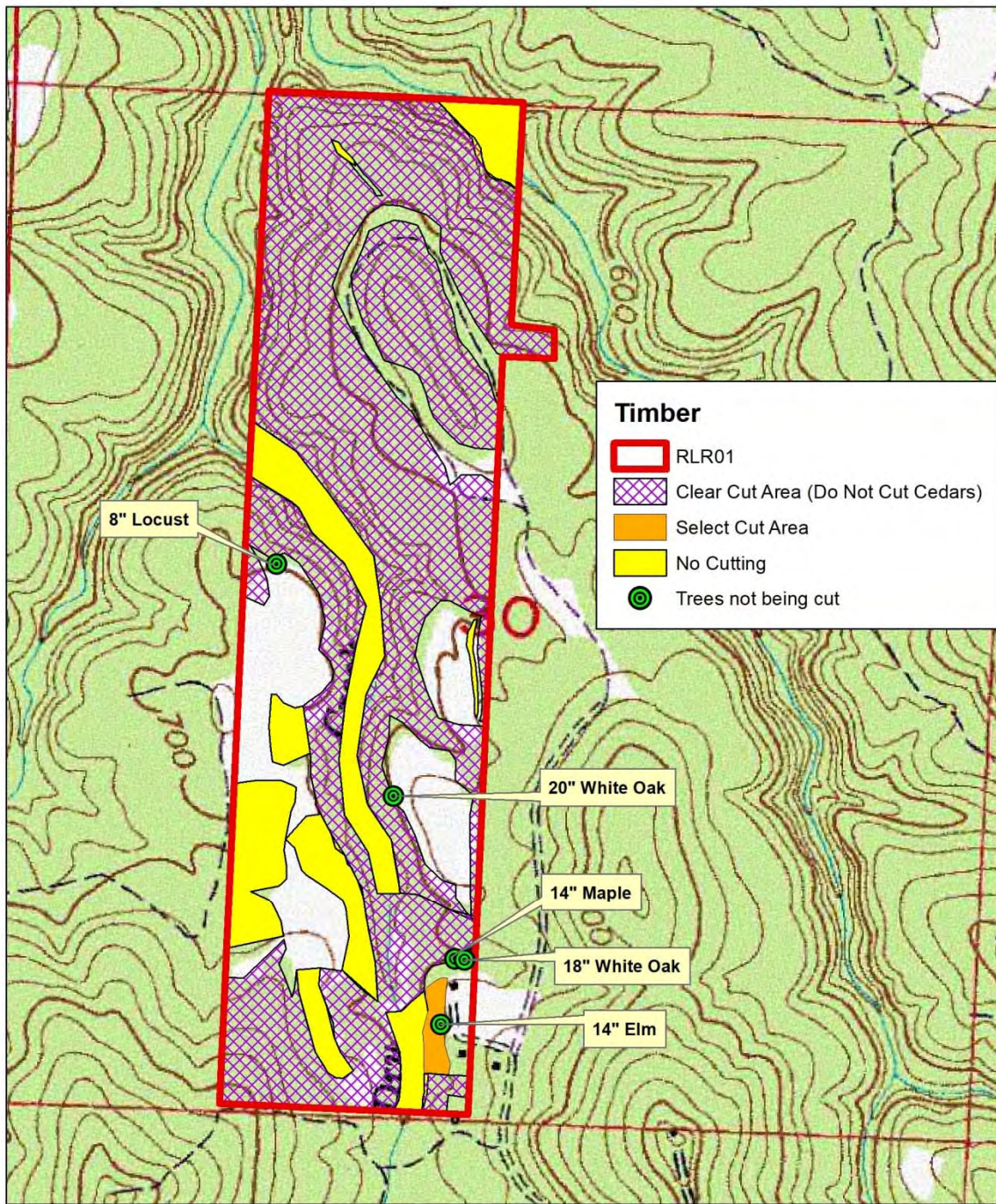
Growing Assets, LLC

RLR01
Colbert County, AL



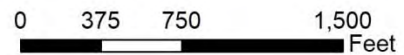
<p>Growing Assets, LLC 112 South Main Street, Suite 201 Tuscumbia, AL 35674</p>	<p>Dry Creek Timber Sale Township 5s, Range 12w Colbert County, AL</p>
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SALE AREA MAP



RLR01

Growing Assets, LLC



We estimate the following sale volume on
apx. 104 acres:

960 tons oak sawtimber
167 tons hwd sawtimber
292 tons pine sawtimber
52 tons pine CNS
562 tons pine pulpwood
3370 tons hwd pulpwood

Growing Assets, LLC
112 South Main Street, Suite 201
Tuscumbia, AL 35674

Dry Creek Timber Sale
Township 5s, Range 12w
Colbert County, AL