



GROWING ASSETS™

August 25, 2016

Dear Timber buyer,

We invite you to bid on a very good tract of hardwood and pine sawtimber for sale in Lawrence County, Alabama. The sale is of all merchantable timber on approximately 243 acres of a larger farm. Our cruise estimates approximately 54 tons/acre, of which 22 tons are sawtimber. Sixty percent of the sawtimber volume is oak. The topography is flat and access is good.

Maps, our estimates of volumes, contract provisions to be included in the Timber Sale Agreement by which the timber will be conveyed, and a bid form are enclosed. The seller reserves the right to reject any and all bids and to waive any informality in bidding. Seller and/or Agent make no warranty or guarantee, expressed or implied, as to the quality, quantity, or kind of timber on this property.

We will be pleased to show this timber to any prospective bidder who requests our assistance. Sealed bids for the lump sum sale of this timber will be accepted by the Growing Assets, LLC until 2:00 p.m., Thursday, September 15, 2016, at our office at 112 S. Main Street, Suite 201, Tuscumbia, AL 35674 at which time and place they will be opened. Bids shall be sealed and marked "Gilchrist" on the envelope. Questions and/or requests should be directed to us using the contact information at the bottom of this letter. Bids may also be faxed to (256) 383-2990. Receipt of faxed bids must be confirmed prior to bid opening by calling (256) 383-8990.

If you wish to receive future prospectuses via email, please contact us either by phone (256) 383-8990 or email us at info@naturalrg.com.

Sincerely,

Stephan Tomlinson, R.F.

CONTRACT PROVISIONS

Gilchrist Family Limited Partnership Timber Sale

Bid opening Thursday, September 15, 2016, 2:00 p.m.

The sale will be of all merchantable timber in the areas identified as "Timber Sale Area", shown on the maps included with this prospectus. The property on which the timber is to be sold is described as being:

GLC09 – Sections 27, 28, 33 and 34, Township 4 South, Range 7 West; Lawrence County, Alabama

GLC10 – Sections 25 and 36, Township 4 South, Range 7 West; Section 1, Township 5 South, Range 7 West; Section 6, Township 5 South, Range 6 West; Lawrence County, Alabama

Boundary lines shown on the maps are deemed to be accurate but actual locations may differ.

SELLER discloses that Growing Assets, LLC is representing the interests of, and acting as AGENT for the SELLER.

SELLER and/or its AGENT make no warranty or representations concerning the condition of the premises covered by this contract or the quality, quantity, or kind of the timber conveyed. BUYER assumes all risk of, and shall save SELLER and its AGENT harmless from: (1) all liability resulting from or in any way connected with BUYER's operation under this contract; (2) all liability resulting from the condition of the premises or the use of the premises by BUYER, his or her agents, servants, or employees; (3) damage sustained by BUYER's agents, servants, employees, licensees and invitees while traveling to and from the premises covered by this contract, (4) all liability under the Clean Water Act and all other federal, state and local environmental rules and regulations for activities by BUYER in his operations under this contract, including obtaining and complying with conditions of any required permits.

BUYER agrees to repair immediately any damages to fences or other improvements and to remove immediately any tops or other logging debris falling into any existing field, road, pond or stream. Any damage to roads, ditches, bridges, fields, pastures, fences, planted pines, crops, ponds or streams due to the activities of, or attributable to BUYER shall be evaluated by Growing Assets, LLC and paid for by the BUYER. BUYER agrees to remove any cans, bottles, papers, or other garbage generated during his operations hereunder on a daily basis. The location of all primary skid trails, processing decks (aka loading decks), and haul roads must be approved by AGENT prior to construction and/or use. All existing roads and/or trails will be left in as good a condition after the harvest is complete as prior to harvesting. No activity that alters the existing hydrology will be allowed, including excessive grading, and the creation of barriers that block or change the existing drainage on the property. This does not apply to waterbars constructed to control drainage. BUYER also agrees to abide by Best Management Practices as published in "Alabama's Best Management Practices for Forestry 1993" as revised in 2007, while harvesting this timber.

BUYER shall be responsible for securing permission to cross private property as may be convenient or necessary in the performance of this contract. Ingress and egress over SELLER's land is guaranteed by SELLER. All agreements, covenants, duties, rights, privileges and powers contained in the Timber Sale Agreement shall be binding upon and inure to the benefit of the heirs, legal representatives, and assigns of the SELLER and the successors and assigns of the BUYER.

BUYER will be expected to deposit into the escrow account of Growing Assets, LLC **\$3,500** prior to commencement of harvest operations as a performance bond. This deposit shall only be used in the event that BUYER does not comply with the contract provisions and expenses are incurred by the SELLER to correct damages. Any unused portion of the deposit shall be returned to BUYER either upon completion of the harvest or expiration of the timber sale agreement.

All operations covered by the agreement may be suspended by oral or written notice from Growing Assets, LLC without liability to the SELLER or its AGENT if the BUYER fails, in the judgment of Growing Assets, LLC to comply with any or all of the conditions of this agreement. This suspension will remain in effect until the violation is corrected.

BUYER agrees to remove the timber herein conveyed, or that portion of the timber which he desires to remove, by September 15, 2018. The expiration date of this contract shall be September 15, 2018 or completion of logging operations, whichever occurs first. Title to all timber not removed by BUYER prior to the expiration of this contract shall immediately revert to the SELLER.

BUYER shall comply with the Worker's Compensation Act of the State with jurisdiction over the sale and shall furnish unto the SELLER evidence of BUYER'S compliance and shall carry full and adequate Worker's Compensation and Employer's Liability Insurance on all of BUYER'S workers and furnish evidence thereof to the SELLER. BUYER shall maintain continuously during the term hereof, liability insurance in an amount not less than \$1,000,000.00 per occurrence. BUYER shall maintain continuously during the term hereof Comprehensive General Liability Insurance for personal injury and property damage, with combined limits of not less than \$2,000,000 per occurrence.

BID FORM

Gilchrist Family Limited Partnership Timber Sale

Bid opening Thursday, September 15, 2016, 2:00 p.m.

Stephan Tomlinson, R.F.
Growing Assets, LLC
112 S. Main Street, Suite 201
Tuscumbia, AL 35674

We hereby submit to you, as agent for the Seller, our bid for the timber being sold from within the Timber Sale Area, and located on the property described as follows:

GLC09 – Sections 27, 28, 33 and 34, Township 4 South, Range 7 West, Lawrence County, Alabama

GLC10 – Sections 25 and 26, Township 4 South, Range 7 West; Section 1, Township 5 South, Range 7 West; Section 6, Township 5 South, Range 6 West; Lawrence County, Alabama

We understand and agree that this timber will be conveyed by a Timber Sale Agreement containing, among others, the paragraphs and maps made a part of your prospectus of the sale. We also understand that the sellers reserve the right to reject any or all bids and to waive any informality in bidding and further that the Seller or its Agent makes no warranty or guarantee, expressed or implied, as to the quality, quantity, or kind of timber on this tract.

We understand and agree that our bid, whether submitted in writing, by phone or by facsimile constitutes a binding offer to purchase.

For the advertised timber situated on the above described property, we bid the following amount:

(\$ _____) _____

BIDDER:

BY (if other than individual):

Address

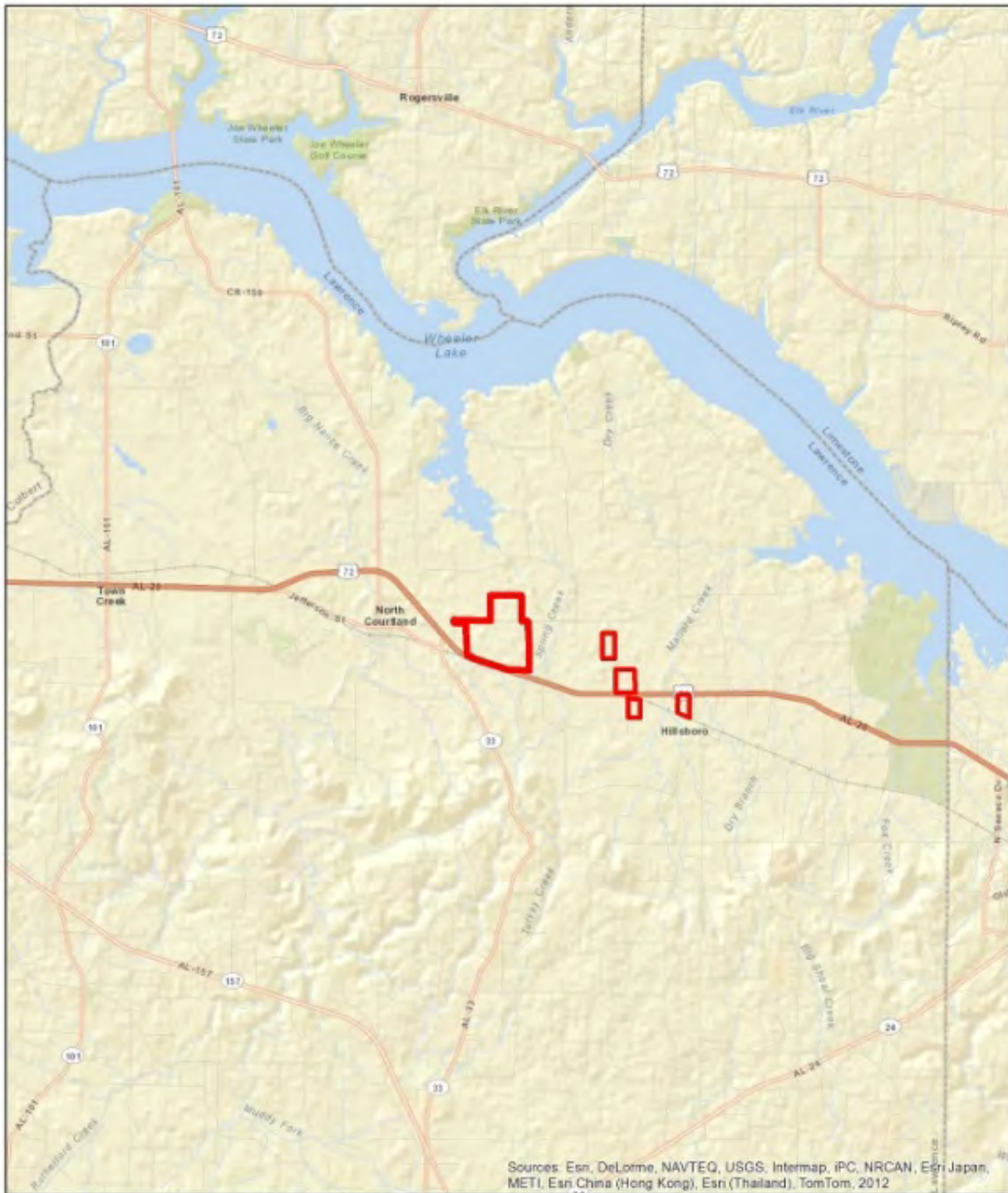
Phone

City, State Zip Code

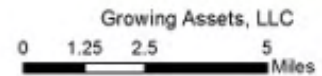
Fax

Email Address

AREA MAP



North Lawrence County, AL Area Map Gilchrist Timber Sale

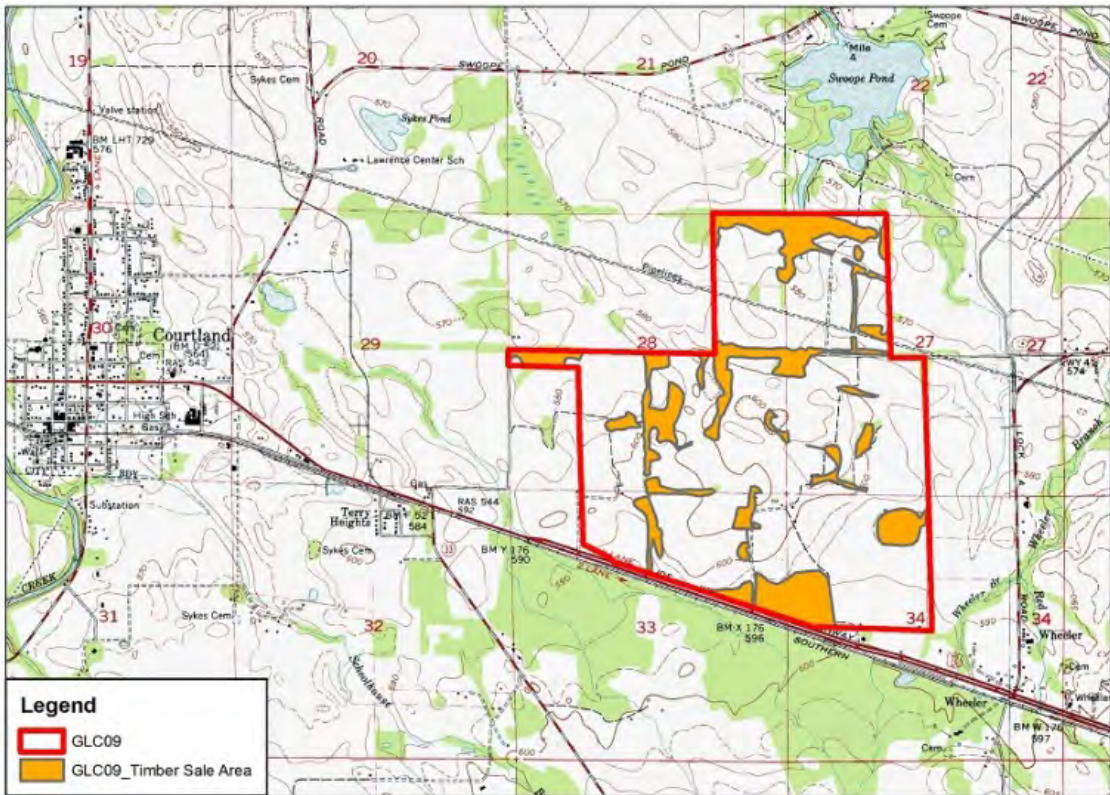


We estimate the following sale volume on
apx. 243 acres:

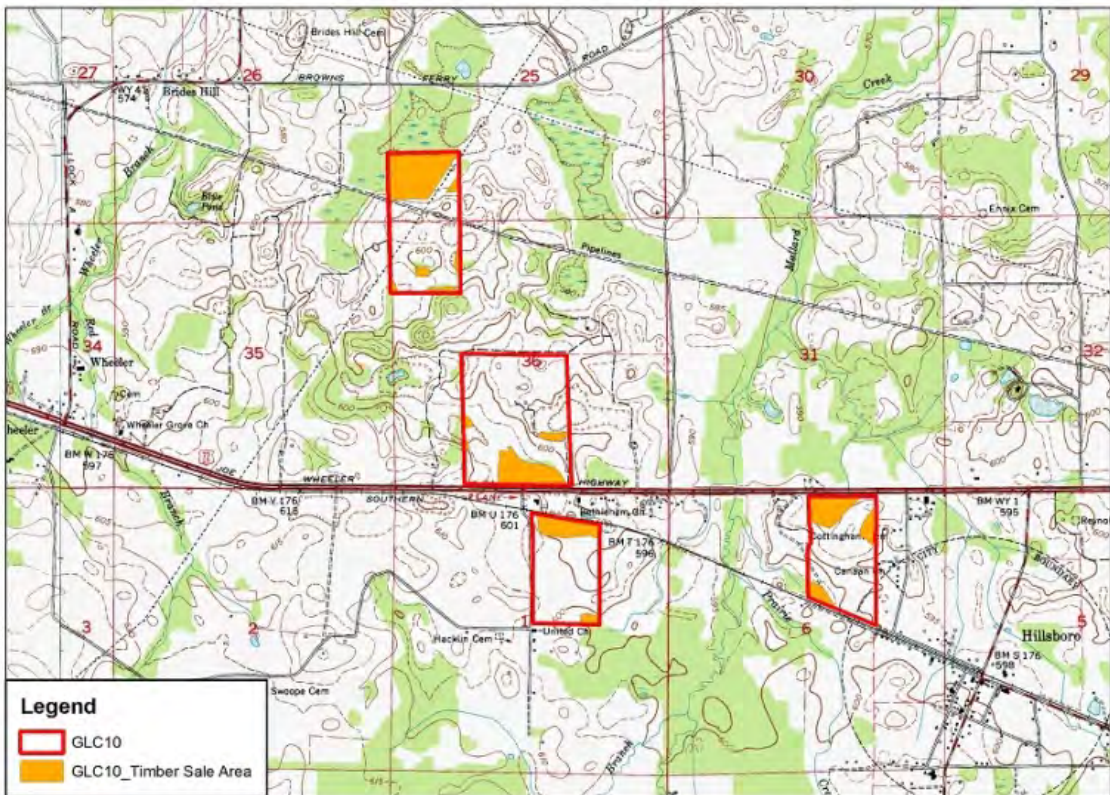
3189 tons oak sawtimber
1151 tons hwd sawtimber
971 tons pine sawtimber
222 tons pine C-N-S
699 tons pine pulpwood
6822 tons hwd pulpwood

Growing Assets, LLC
112 South Main Street, Suite 201
Tuscumbia, AL 35674

Gilchrist Family Limited Partnership Timber Sale
Lawrence County, Alabama



GLC09

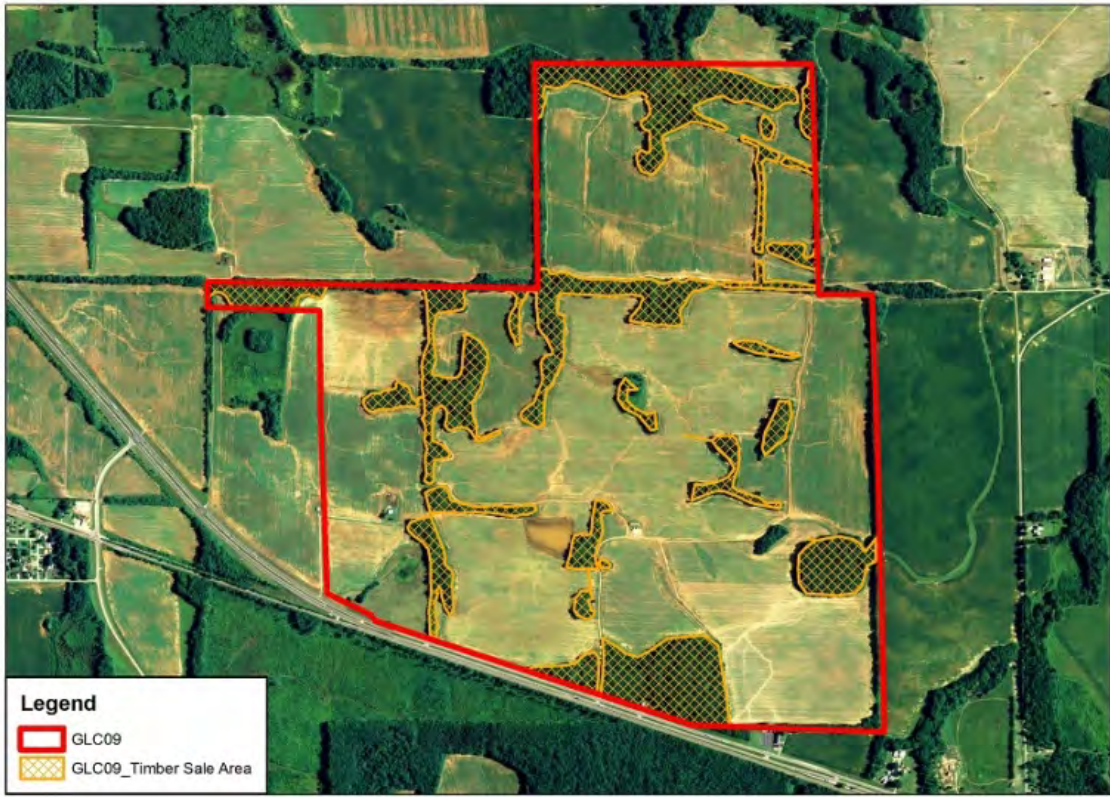


GLC10

SALE MAP
Gilchrist Family Limited Partnership Timber Sale

Growing Assets, LLC
 112 South Main Street, Suite 201
 Tuscumbia, AL 35674

Lawrence County, Alabama

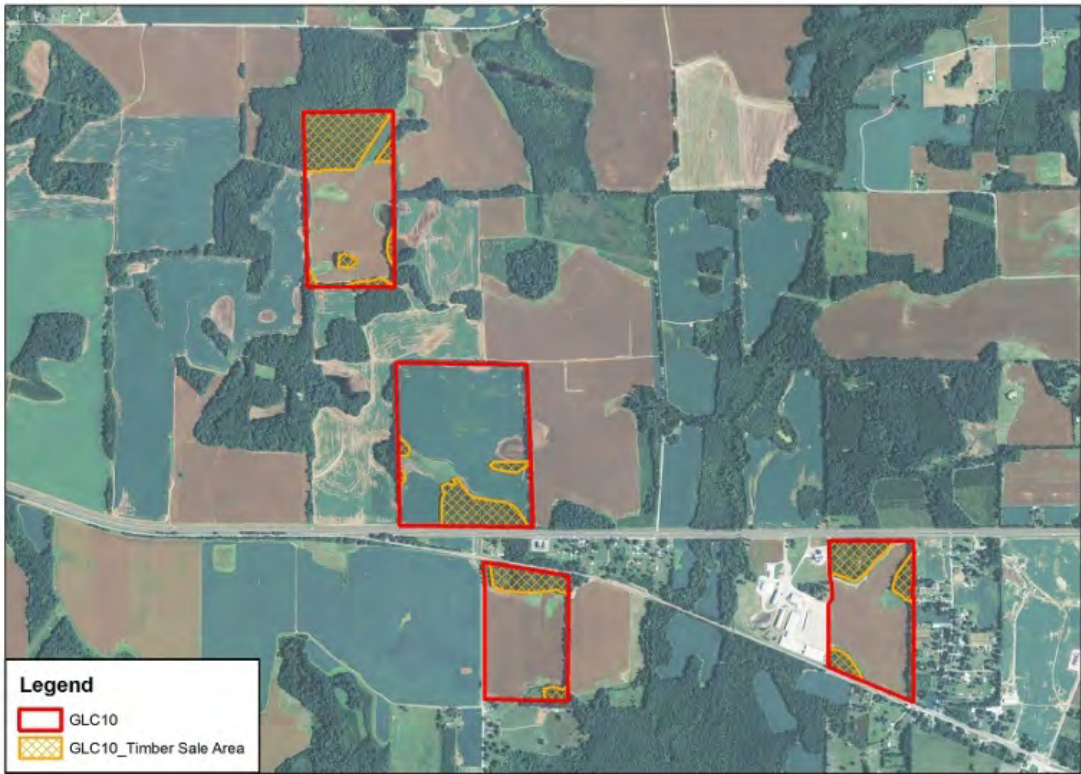


Legend
 [Red Outline] GLC09
 [Yellow Hatched] GLC09_Timber Sale Area

GLC09



Growing Assets, LLC
 0 0.125 0.25 0.5 Miles



Legend
 [Red Outline] GLC10
 [Yellow Hatched] GLC10_Timber Sale Area

GLC10



Growing Assets, LLC
 0 0.125 0.25 0.5 Miles

AERIAL MAP

Gilchrist Family Limited Partnership Timber Sale

Lawrence County, Alabama

Growing Assets, LLC
 112 South Main Street, Suite 201
 Tuscumbia, AL 35674